

## **NOTICE OF EXTRAORDINARY GENERAL MEETING IN IMPACT COATINGS AB (PUBL)**

The shareholders of Impact Coatings AB (publ), reg. no. 556544-5318 (the "**Company**"), are hereby invited to participate in the Extraordinary General Meeting ("**EGM**"), which will be held on Thursday, February 16, 2023 at 09.00 a.m. CET at KANTER law firm on Engelbrektsgatan 3 in Stockholm.

Shareholders wishing to participate in the EGM must be registered in the register of shareholders maintained by Euroclear Sweden AB as of Wednesday, February 8, 2023, and notify attendance to the Company no later than Friday, February 10, 2023.

The notice of attendance to the EGM shall be sent by email to [anmalan@impactcoatings.com](mailto:anmalan@impactcoatings.com) or by post to Impact Coatings AB, Westmansgatan 29G, SE-582 16 Linköping, Sweden. The notice of attendance shall state name, date of birth or corporate identification number, address, telephone number, when applicable, the number of assistants, and the number of shares held by the shareholder.

A form of a power of attorney for shareholders who wish to participate in the EGM through a proxy holder will be available on the Company's website, [www.impactcoatings.com](http://www.impactcoatings.com). Shareholders who are represented by a proxy holder may exercise their voting right at the EGM by a proxy holder with a written and dated power of attorney which is signed by the shareholder. If the power of attorney is issued by a legal entity, a copy of the certificate of registration or equivalent for the legal entity shall be attached. The power of attorney and any certificate of registration or equivalent must be sent to the Company to the abovementioned address well in advance before the EGM. The power of attorney cannot be older than one year, unless a longer validity term is specifically stated in the power of attorney, maximum five years.

Shareholders who have had their shares registered in the name of a nominee must have their shares registered in their own name in the register of shareholders maintained by Euroclear Sweden AB in order to be entitled to participate in the EGM. Such registration may be temporary (so-called voting rights registration) and is requested from the trustee in accordance with the trustee's procedures. Registrations of voting rights made no later than February 10, 2023, will be taken into account in the preparation of the share register.

### **PROPOSED AGENDA**

1. Opening of the meeting
2. Election of Chair of the meeting
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of one or two persons to approve the minutes
6. Determination as to whether the meeting has been duly convened
7. Resolution to amend the articles of association
8. Resolution regarding authorization for the Board of Directors to resolve on new issue of shares
9. Resolution to authorize the Board of Directors to make minor adjustments to the resolutions adopted at the meeting in connection with the registration with the Swedish Companies Registration Office

### **PROPOSED RESOLUTIONS**

#### **Resolution to amend the articles of association (item 7)**

In order to enable the rights issue in accordance with the press release published by the Company on December 22, 2022, which the Board of Directors intends to resolve upon based on the authorization from the EGM proposed under item 8 below, the Board of Directors proposes that the EGM resolves to amend the articles of association. It is proposed that the limits of the share capital stated in the articles of association (§4) is amended from "no less than SEK 2,500,000 and no more than SEK 10,000,000" to "no less than SEK 5,000,000 and no more than SEK 20,000,000" and that the limits of shares stated in the articles of association (§5) is amended from "no less than 20,000,000

and no more than 80,000,000” to “no less than 40,000,000 and no more than 160,000,000”.

The resolution under this item is conditional on the EGM resolving in accordance with the Board of Directors’ proposal on item 8 below.

A resolution in accordance with this item requires that shareholders representing no less than two thirds of the votes cast as well as the shares represented at the EGM approve the resolution.

**Resolution regarding authorization for the Board of Directors to resolve on new issue of shares (item 8)**

In order to enable the rights issue in accordance with the press release published by the Company on December 22, 2022, the Board of Directors proposes that the EGM resolves to authorize the Board of Directors to, at one or several occasions during the period until the next annual general meeting, resolve on issue of new shares with preferential rights for the Company’s shareholders of no more than 30,877,664 new shares. Payment shall be made in cash, by non-cash consideration or by set-off.

The resolution under this item is conditional on the EGM resolving in accordance with the Board of Directors’ proposal on item 7 above.

A resolution in accordance with this item requires that shareholders representing no less than two thirds of the votes cast as well as the shares represented at the EGM approve the resolution.

**Resolution to authorize the Board of Directors to make minor adjustments to the resolutions adopted at the EGM in connection with the registration with the Swedish Companies Registration Office (item 9)**

The EGM is proposed to authorise the Board of Directors or the person appointed by the Board of Directors to make such minor adjustments and clarifications to the resolutions adopted at the EGM as are necessary for the registration with the Swedish Companies Registration Office.

**DOCUMENTS, INFORMATION AND NUMBER OF SHARES AND VOTES**

The Board of Directors and the CEO shall, if a shareholder so requests and the Board of Directors believes that it can be done without material harm to the Company, at the EGM provide information regarding circumstances that may affect the assessment of an item on the agenda.

All documents in accordance with the Swedish Companies Act will be available at the Company and on the Company’s website, [www.impactcoatings.com](http://www.impactcoatings.com), no later than Thursday, January 26, 2023. The documents will be sent free of charge to shareholders who request it and who states its address.

The total number of shares and votes in the Company as of the date of this notice is 56,609,051. The Company holds no own shares.

For information on how your personal data is processed in connection with the EGM, please see the privacy notice on Euroclear Sweden AB’s website, [www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf](http://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf).

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Linköping in January 2023  
**Impact Coatings AB (publ)**  
Board of Directors